

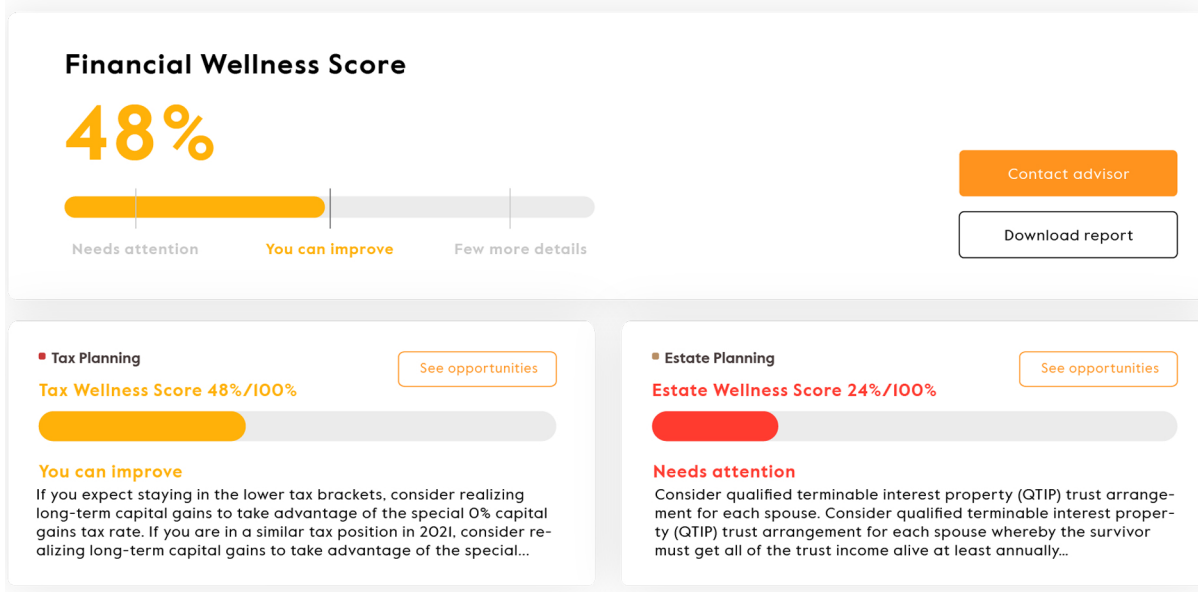


Pennsylvania
MEDICAL SOCIETY[®]
Financial Planning

Powered by *Altfest Personal Wealth Management*

Financial Assessment

Use this assessment as a way to objectively analyze your financial wellness. You can choose to assess only one area of your finances (like taxes or retirement) or conduct a more comprehensive analysis.



Evaluate your results with an expert.

If you feel there's room for improvement and want to discuss your results, please reach out to the experts at Altfest Personal Wealth Management for a consultation. Courtesy of Pennsylvania Medical Society and the PAMED Financial Planning partnership with Altfest, this consultation is complimentary with no obligation to engage in their services.

PLEASE NOTE: If you choose to become an Altfest client, they have offered to pay your PAMED dues every year you remain a client.

[Click HERE to see available meeting times](#)



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